

TRAMONDO INVESTMENT PARTNERS

SEPTEMBER 2025

FORESIGHT. DISCIPLINE. INTEGRITY



SLEEPING WELL AT NIGHT

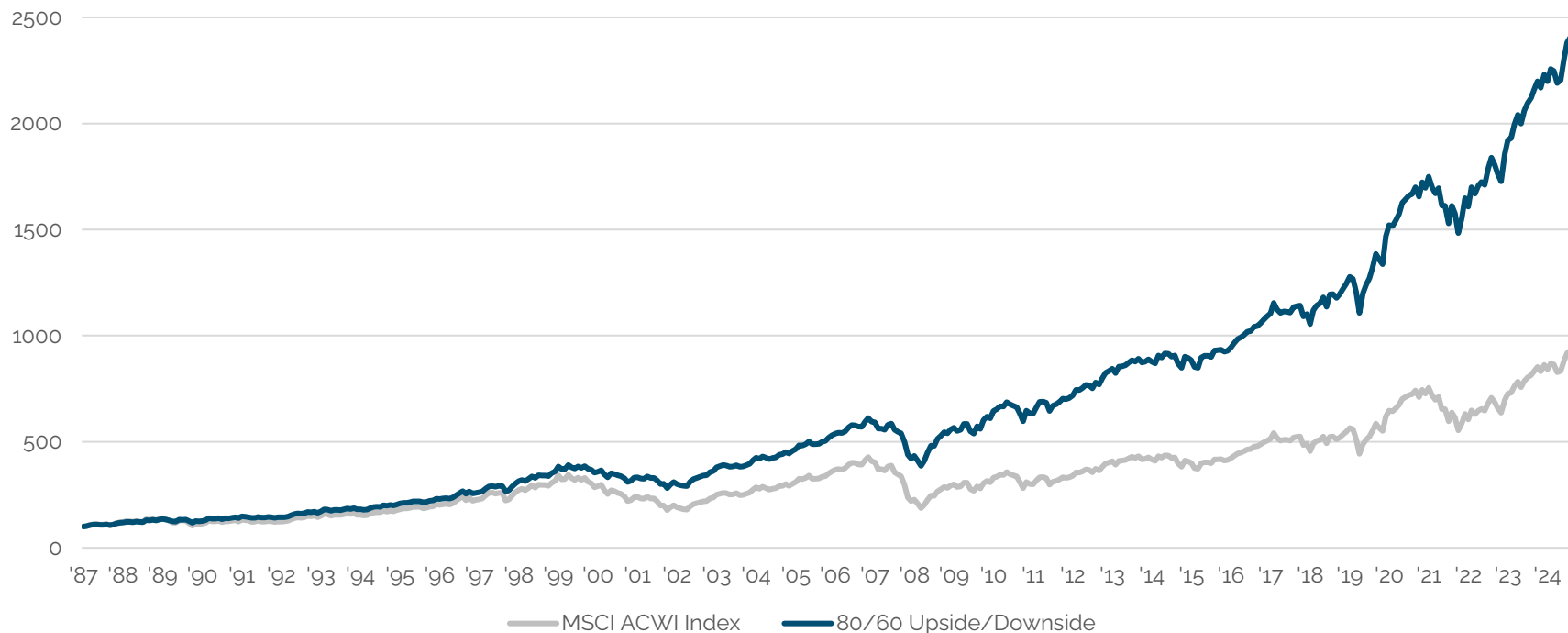


Source: ChatGPT



A RECIPE FOR BETTER SLEEP?

MSCI ACWI INDEX VS. 80/60 – PATIENCE & TIME ARE TWO POWERFUL INGREDIENTS



	Return p.a.	Volatility	Return/Risk	Max Drawdown	Recovery period (months)	\$100 invested 38 years ago
MSCI ACWI Index	6.2%	15.1%	0.41	-56%	81	952
80% Upside / 60% Downside	8.9%	10.5%	0.84	-37%	37	2'452

Source: Bloomberg, based on monthly data, MSCI ACWI Index



TRAMONDO DYNAMIC EQUITY OPPORTUNITIES

OUR APPROACH TO SLEEPING BETTER AT NIGHT

SECURITY SELECTION

SELECTION BASED ON FUNDAMENTAL & TECHNICAL ANALYSIS

Investment universe: MSCI World AC (approx. 3'000 stocks)

EQUITY SELECTION CRITERIA

- Quality assessment
- Valuation metrics
- Safety
- Shareholder returns
- Sentiment and positioning
- Chart/technical analysis

RISK MANAGEMENT

EXPOSURE MANAGEMENT BASED ON A HOLISTIC RISK FRAMEWORK

EQUITY RISK ASSESSMENT

- Fundamental analysis
- Technical analysis
- Quantitative analysis

EXPOSURE MANAGEMENT

Exchange-traded derivatives
used to adjust market risk

0% - 25% - 50% - 75% - 100%

OBJECTIVE: HARVESTING STOCK ALPHA

Compounding capital and generating income

OBJECTIVE: LIMITING DRAWDOWNS

Preserving wealth and "sleeping well at night"

PORTFOLIO

GLOBAL EQUITY PORTFOLIO WITH QUALITY LEADERS
(60-80 stocks, weighting based on conviction level)

EXPOSURE MANAGEMENT

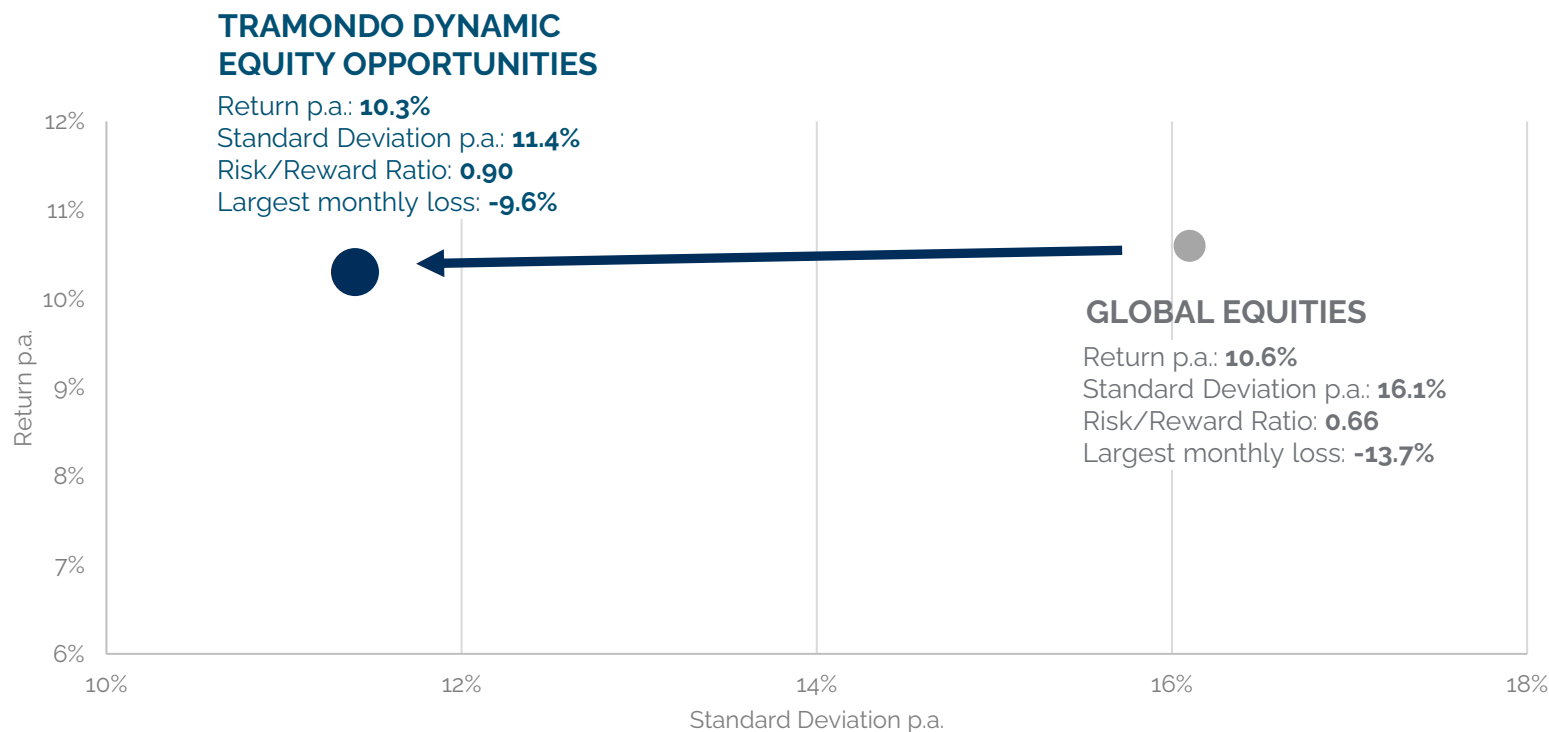
0% - 25% - 50% - 75% - 100%



TRAMONDO DYNAMIC EQUITY OPPORTUNITIES

PREVENTING NIGHTMARES

INVESTMENT PROCESS LEADS TO SUPERIOR RISK-ADJUSTED RETURNS



Source: Bloomberg, based on weekly data in USD, fund performance (net) for Class I USD of Tramondo Dynamic Equity Opportunities (DEO) since strategy expansion in 2019; benchmark data refer to MSCI ACWI Net Total Return USD Index; Data range: 01.02.2019 – 31.08.2025. Past Performance is no guarantee of future results.





**Thank you for your attention &
Sweet Dreams!**

TRAMONDO INVESTMENT PARTNERS AG
UNTER ALTSTADT 10
PO BOX
CH-6302 ZUG

+41 41 710 76 76
+41 41 710 76 78
INFO@TRAMONDO.CH

WWW.TRAMONDO.CH