

Quant-as-a-Service

Active Equity Strategies at Passive Costs

Marcel Masshardt, Co-Founder & CEO

Empowering Investors

Together with our clients, we design
systematic and **customized** investment solutions
and increase your **profitability**.

About Us



Asset management specialists



Proven track record

Infrastructure & code base with:



- › Cutting-edge **quantitative methods**
- › Proprietary **factor library** and **alpha signals**
- › **Data access** across all equity universes

Team



Marcel Masshardt, CFA
CEO



Carmine Orlacchio,
CIO



Dr. Cyril Bachelard,
Head of Quant Engineering



Lorenz Beyeler,
CTO



Urs Winzenried, CFA
Head of Clients & BD



Dr. Kyle Steinhauer
Quant Engineer



Dr. Soros Chitsiripanich,
Quant Engineer

External Board Members



Prof. Dr. Claudio Loderer,
Board President



Stefan Zumtaugwald,
Board Member

Partnering With You to Create a High-Performing Equity Strategy



Customized and **differentiating investment** solution



Improved **risk-return-efficiency**



Systematic approach based on state-of-the-art **quantitative methods**



Increased profitability – no fixed costs for staff, data and infrastructure

Use Case: Swiss Equities With External Asset Manager

› Co-development with **WINVEST ASSET MANAGEMENT: smartF® - Equity Switzerland Enhanced**¹

› Systematic equity strategy based on **Quality, Profitability** and **Shareholder Yield**

✓ Strong fund track record²:

› YTD **Outperformance +3.9%** vs. SPI

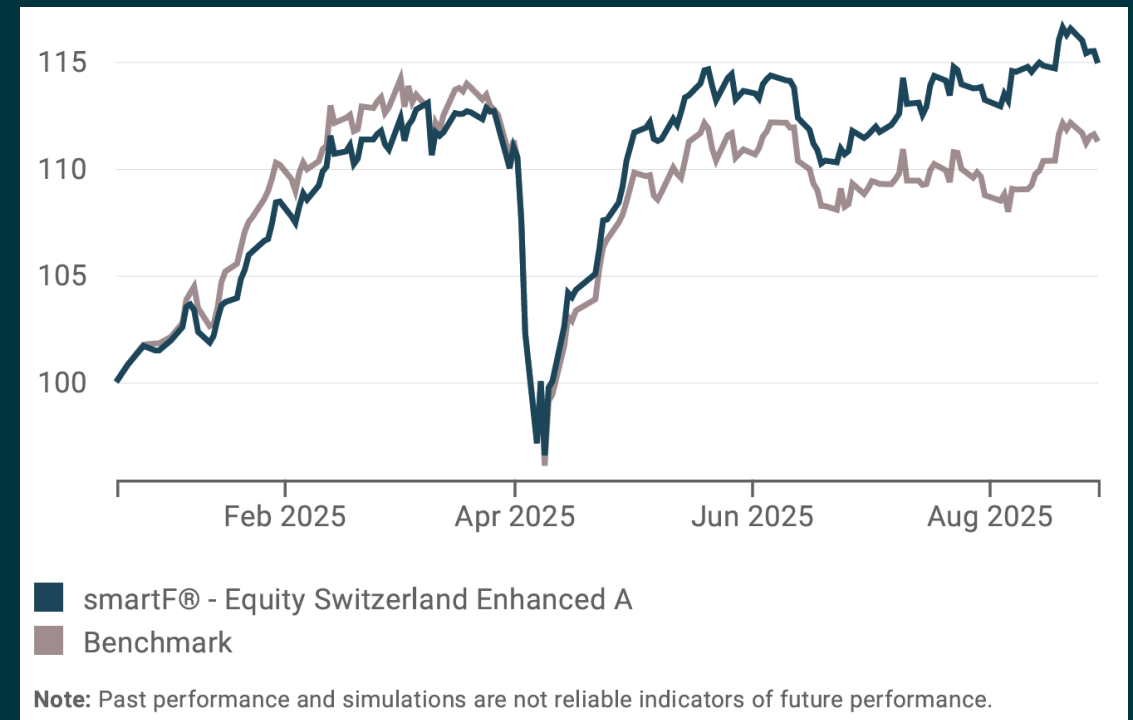
› Peer comparison:

› Morningstar = top 2%

› Citywire = rank 10 / 232

✓ Fund inflows from professional investors

✓ European equities fund will be launched soon



Use Case: Fractional Momentum on US Equities

- › **AMC** launched **with family office** as seed investor
- › **Based on the PhD research** of our Quant Engineer Dr. Soros Chitsiripanich

- ✓ **Strong track record¹:**
 - › Outperformance of **+32.7% vs. S&P 500** since inception

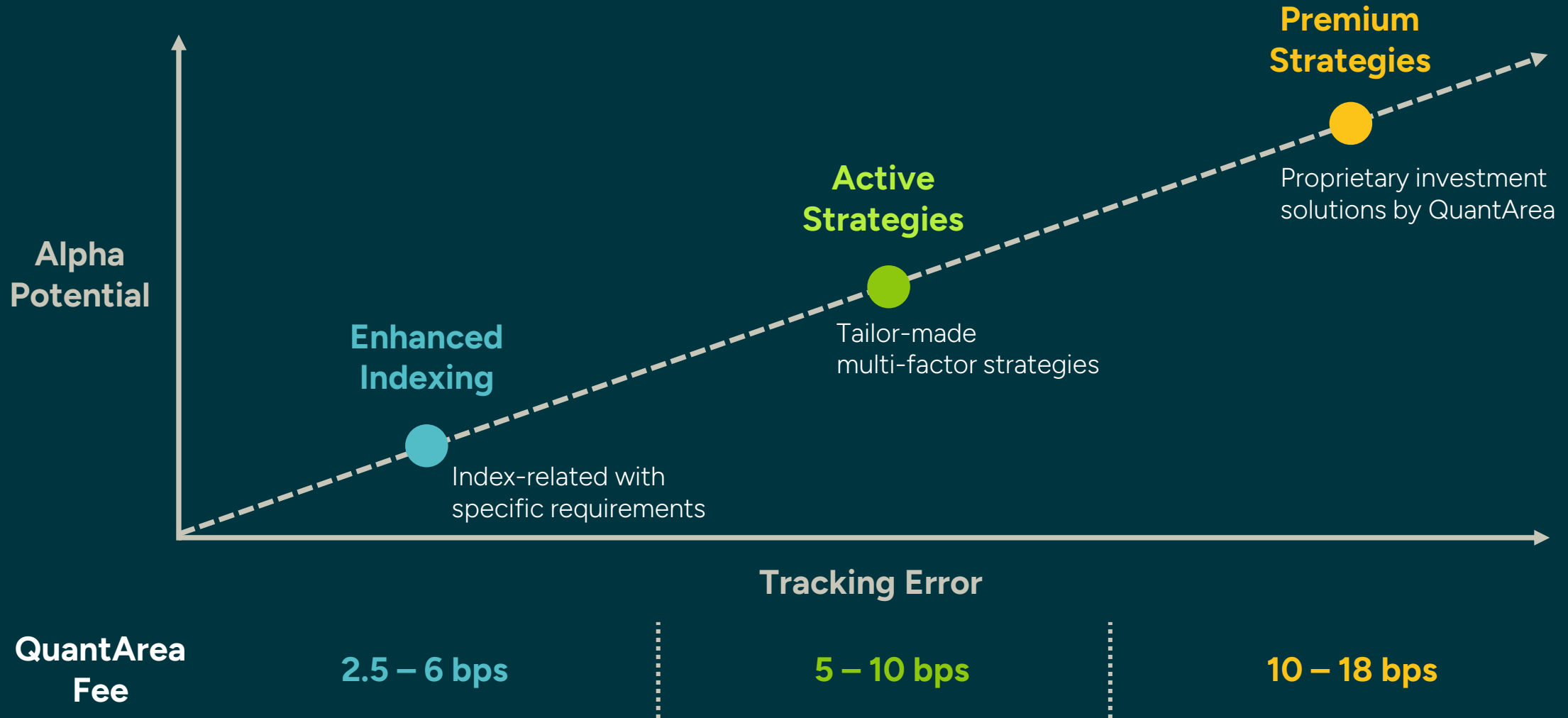
- ✓ **Investable through AMC**
 - › Management Fee = 1%
 - › ISIN = CH1452418697

- ✓ **Can be licensed by EAM**
 - › QuantArea Fee = 18 bps



¹ Live track record in USD, net of fees: Managed account 19.12.2024 - 12.06.2025; AMC (CH1452418697) 13.06.2025 - 31.08.2025

Outperforming Equity Strategies at Passive Costs



Have Ideas for Equity Strategies? We'd Be Happy to Discuss



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