



POWER ΩN YOUR INVESTMENT

ENERGY INVESTMENT PARTNERS – EIP LTD



WHO WE ARE

Swiss **Pan-European energy firm** with extensive market expertise – trading **electricity**.

Professionals from top **utility companies and financial asset management firms**, with a **combined industry experience** exceeding **80 years**.

Over **50 million EUR** in **assets under management**.

Offering both a **commingled fund** and tailored **managed account solutions**.

Fully regulated under **FINMA** and **EICom**.

WHAT WE OFFER

EXPERTISE

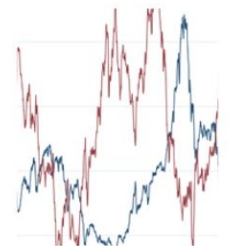
Giuseppe Imparato, PhD., CFA

- **20 years** of experience as an **Electricity Trader**
- **Awards and nominations from Thomson Reuters and Bloomberg**. Nominated for 2022 EMEA Hedge Fund Awards / 2023 Hedgeweek EMEA Awards
- **Independent energy advisor** for projects at EU level for the **government**
- Lectures at leading universities, including **ETH Zurich**



UNCORRELATED STRONG RETURNS

- **High liquidity** and **no correlation** with traditional financial markets: **10 yrs. 0.05** to commodities - **0.07** to stocks
- Sustained outstanding track record in the electricity sector with a **performance exceeding 30%**



STRONG SET OF OPPORTUNITIES

- The liberalized European energy market's **shift to renewables** and new infrastructure offers investment opportunities with **sustainable and high-return potential**



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Dynamics

Supply and Demand Volatility

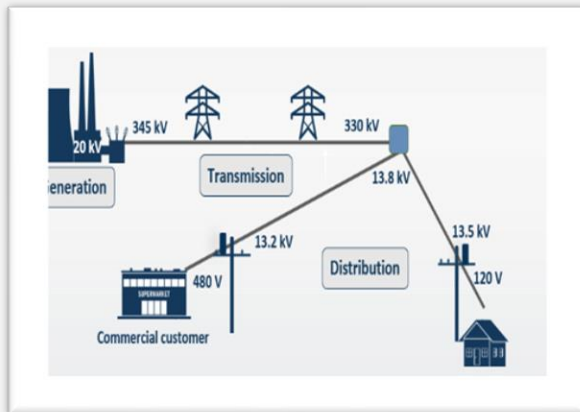
- Weather-Driven Fluctuations /Demand Patterns

Regional Variability

- Different structures, rules, and pricing

Physical Grid Limitations

- Grid congestion affects electricity flow and pricing



Evolution



Decarbonization and Renewables Integration

- Shift to Renewable Energy




Global Macroeconomic and Geopolitical Factors

- Geopolitical Events

EUREK α ENERGY FUND CLASS EUR



Characteristics

Objective	<ul style="list-style-type: none">Enhanced risk-adjusted returns by seizing investment opportunities in the European Power markets
Markets	<ul style="list-style-type: none">Power, gas, oil, coal, carbon emissions, renewables 
Strategy	<ul style="list-style-type: none">Discretionary investment strategyBased on fundamental analysis of power production data and weather forecastsIn-house developed, proprietary data analysis models
Instruments	<ul style="list-style-type: none">Day-ahead, week-ahead, weekends, month-ahead, quarters and years ahead futures
Universe	<ul style="list-style-type: none">Standard electricity derivative instruments - Futures
Exchanges	<ul style="list-style-type: none">European Regulated Power Exchanges, such as, EEX (Germany) and the ICE (Netherlands)  
Regulated markets	<ul style="list-style-type: none">REMIT is the European Union's Regulations on Energy Market

EUREKA ENERGY FUND CLASS EUR

Performance History



Net of Fee
Performance

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Year	Total accum.
2017							0.10%	-2.40%	0.20%	2.20%	2.00%	-2.30%	0%	0%
2018	13.50%	7.70%	-3.20%	-4.80%	-21.60%	-1.50%	-3.50%	-11.90%	-0.30%	3.40%	-12.70%	-5.30%	-37%	-37%
2019	24.20%	7.10%	11.90%	-2.40%	7.90%	6.20%	3.70%	0.40%	-2.30%	6.90%	-2.20%	27.40%	125%	41%
2020	13.50%	23.40%	21.40%	-7.40%	3.00%	-19.80%	29.10%	-14.80%	13.10%	15.80%	-5.40%	-15.20%	50%	113%
2021	-0.90%	20.10%	-4.00%	0.08%	4.60%	13.90%	8.60%	22.10%	-12.60%	2.50%	-7.50%	5.50%	59%	238%
2022	4.30%	0.70%	4.80%	7.30%	-1.00%	3.20%	-2.40%	-4.50%	-1.40%	10.30%	6.00%	9.60%	42%	381%
2023	7.20%	-0.70%	7.70%	5.20%								-1.37%	21%	481%
2024	2.56%	-0.18%	-9.10%	-4.31%	12.34%	7.62%	-8.99%	-3.84%	-4.14%				-9.59%	-10.83%

The performance track record includes historical data of the investment strategy where the fund was managed under a previous company. In December 2023 the strategy has been re-launched under Eureka Energy Fund. The investment strategy and fund managers remain the same.

Past performance is not indicative of future results. All investments involve risk, including the potential loss of principal. This presentation does not constitute an offer to buy or sell any investment products. This document is an advertising material and not an advice, solicitation, or offer. This slide should always be read in conjunction with the disclaimer at the end of this document (last page).

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Performance History



Correlation matrix	day ahead	day ahead +2	week ahead	week ahead +2	week end
Power day ahead		0.10	0.10	0.05	0.27
Power day ahead +2	0.10		-0.03	0.19	0.19
Power week ahead	0.10	-0.03		0.00	0.11
Power week ahead +2	0.05	0.19	0.00		0.00
Power week end	0.27	0.19	0.11	0.00	
MSCI World	0.00	0.18	0.05	0.15	0.08
Bloomberg Commodity Index	-0.07	0.03	0.02	0.03	0.07
Bloomberg Energy Index	-0.07	0.00	0.03	0.02	0.06
SNP 500	0.00	0.19	0.04	0.14	0.08
Nasdaq	0.01	0.19	0.03	0.14	0.08
Dax	-0.04	0.12	0.04	0.12	0.10

Annualized returns	EIP Investment Strategy	Bloomberg Commodity Index	MSCI World
3 years	41%	10%	4%
5 years	60%	6%	10%
Since inception	37%	3%	9%
Annualized volatility*	51%	14%	9%
Sharpe ratio*	0.69	0.05	0.38
Sortino ratio*	3.12	0.09	0.94

*Since inception July 2017 – April 2023
Risk free 10y German Bund

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Overview and Particulars

CAYMAN ISLANDS - CIMA REGULATED OPEN ENDED MUTUAL FUND



BANKER: Barclays Isle of Man

BROKER: Macquarie Bank Ltd (London Branch)

ADMINISTRATOR: Swiss Financial Services (Ireland) Ltd

AUDITOR: Cohen & Co International (Cayman)

INDEPENDENT DIRECTORS: Calderwood (Cayman) Ltd

LEGAL COUNSEL: Ogier (Cayman) LLP

CURRENCY AND DENOMINATION: EUR

MIN. INVESTMENT: EUR 100'000

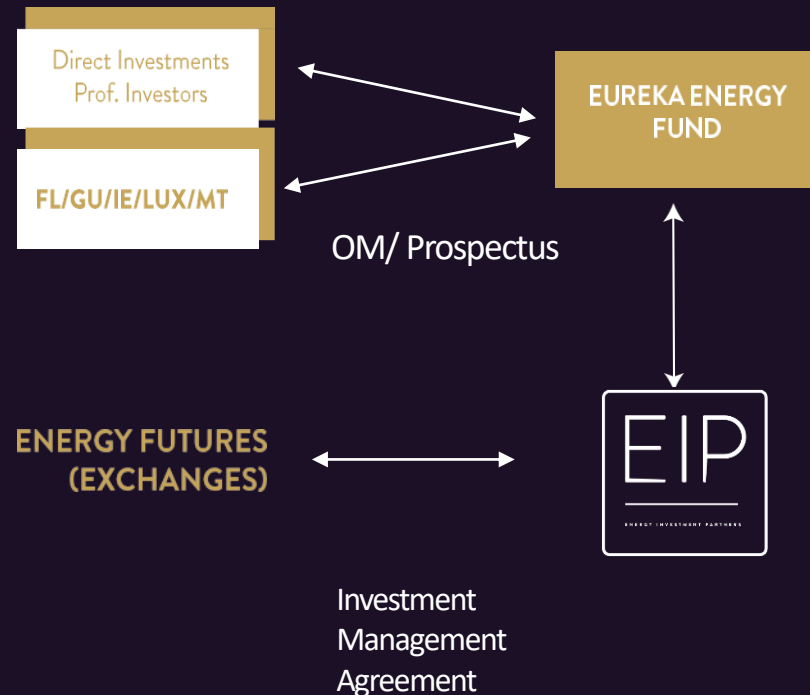
MANAGEMENT FEE: 2%

PERFORMANCE FEE: 20% (HWM)

NOTICE: 30 calendar days

LIQUIDITY: Monthly

ISIN: KYG 3R19L1001



Investment in funds is subject to risk. Past performance is not a reliable indicator of future returns. Before subscribing please read the Prospectus.



Cohen & Co



Ogier

CONCLUSION



- ✓ For investors who are **looking beyond traditional financial products** and seeking new opportunities that align with their values while still providing strong returns.
- ✓ This liquid alternative asset class is a valuable investment option for those seeking **exposure to climate-related risks, supporting renewable energy initiatives, and actively participating in the transformation of the European energy sector towards a more sustainable and low-emission future.**
- ✓ With its **highly attractive returns and uncorrelated exposure**, the energy market presents an appealing opportunity for investors, making it a valuable addition to any investment portfolio.

Management:
Energy Investment Partners - **EIP** LTD



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🌐 www.energy-investment.ch

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